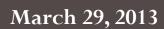




Regional Housing Workshop

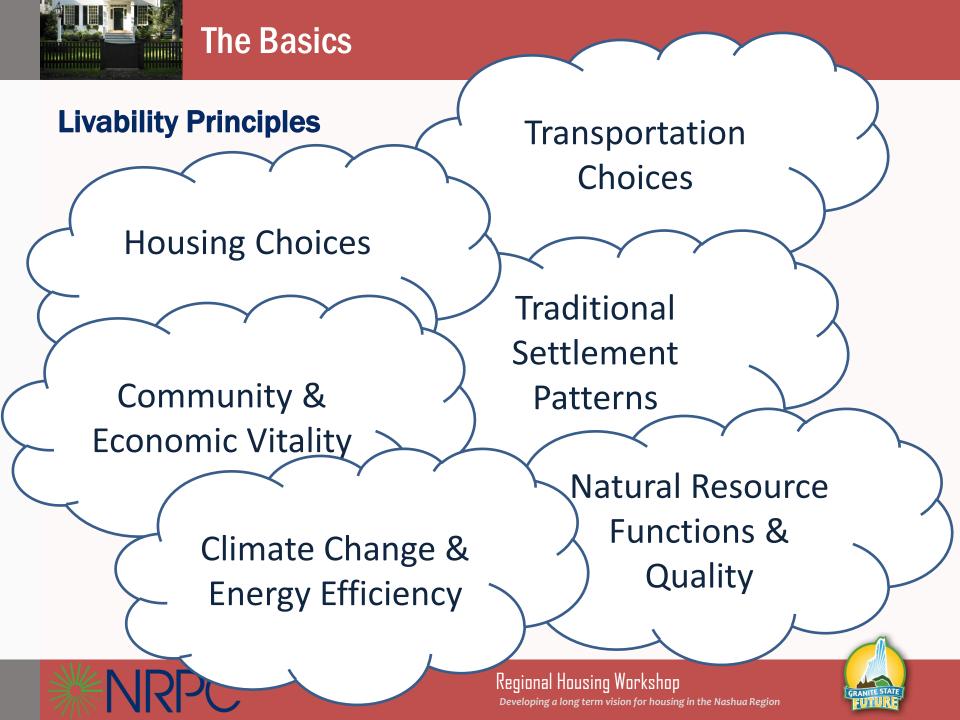
Developing a long term vision for housing in the Nashua Region



Nashua Regional Planning Commission







The Basics

What is a Housing Needs Assessment?

- Typically include:
- Housing Demand
- ☐ Costs and Affordability
- ☐ Housing **Supply** and **Condition**
- ☐ Resources for Affordable Housing
 - Capacity to Support Affordable Housing
 - Distribution of Affordable Housing (Fair Share)





The Basics

What is a Fair Housing Equity Assessment?

An analysis of:

- Segregation
- Concentrations of poverty
- Access to existing areas of high opportunity
- ☐ Major Public **Investments**
- ☐ Fair housing issues, **services** and **activities**

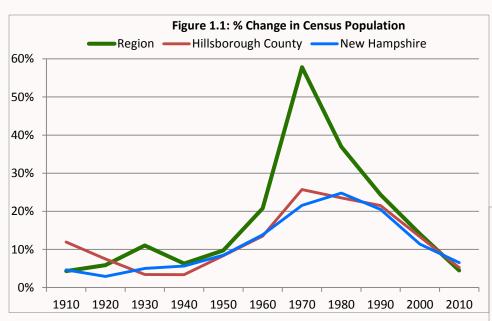






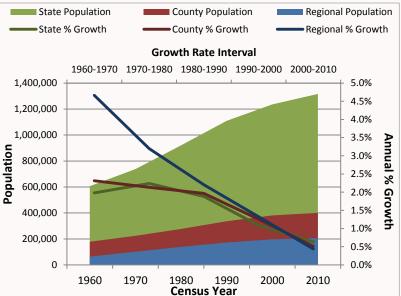
Big Picture Demographics - Population Trends

Population Trends



Regional population over the last decade has become flat at less than 0.5% growth between 2000 and 2010.

For the first time in nearly 100 years, the 2010 Census showed a lower percent growth in the Nashua Region than in Hillsborough County or the State.





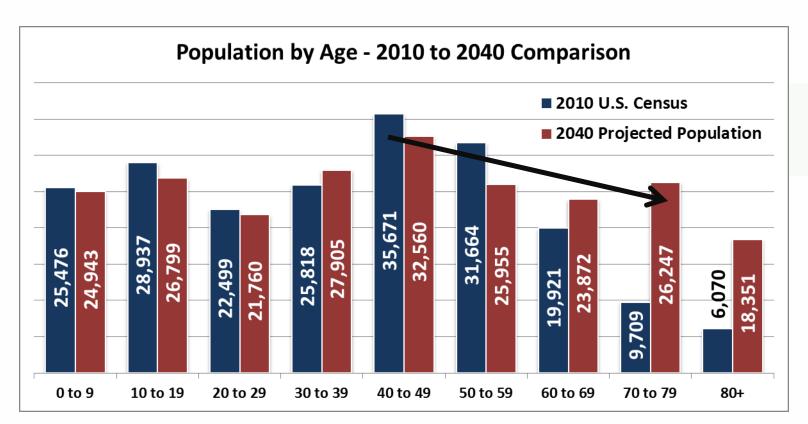




Big Picture Demographics - Projected Pop. Changes

Projected Population Changes

2040 Projected Population: 228,400 for NRPC region

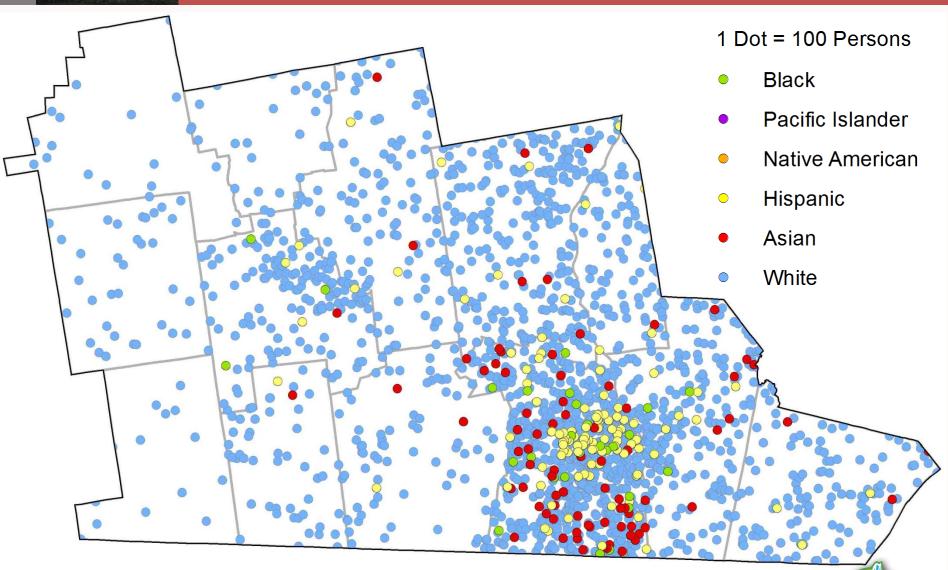








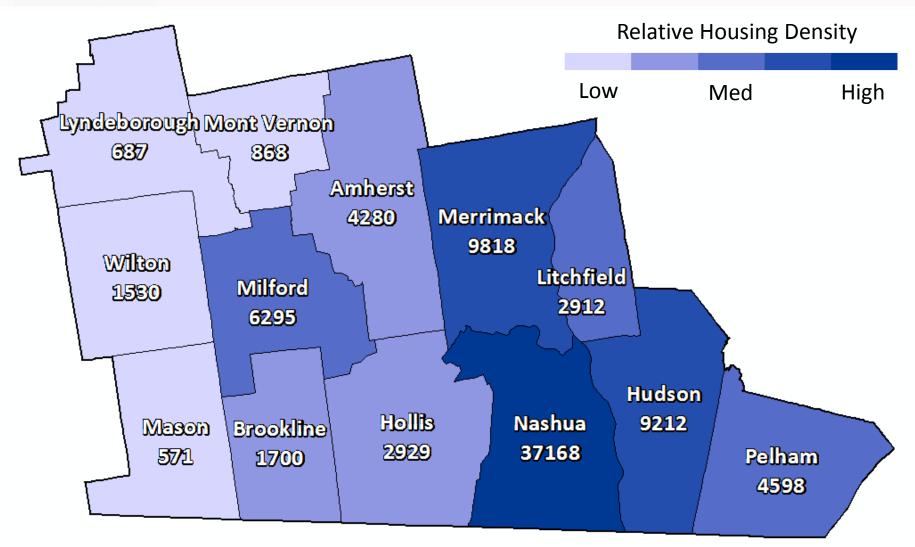
Where are we living?







Where are we living? - Total Housing Units

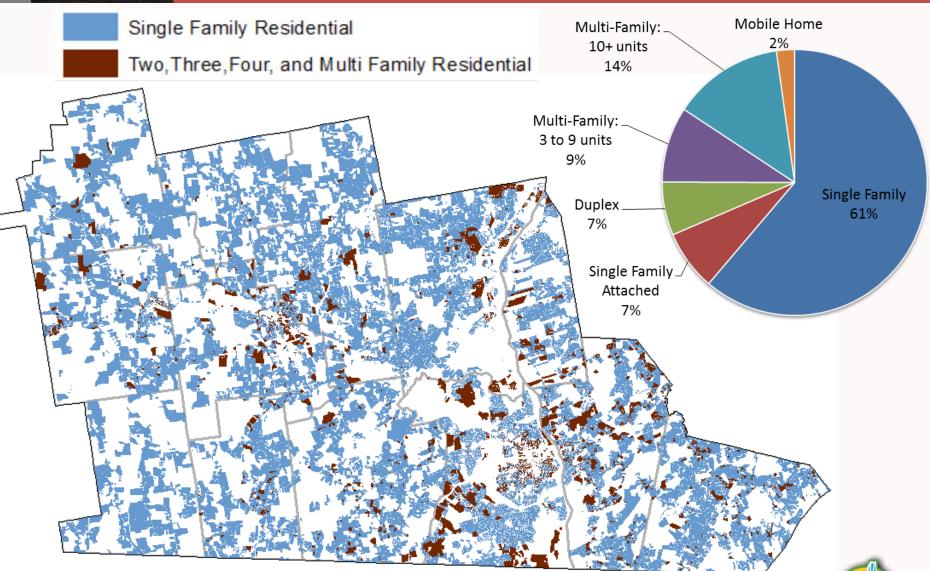








Where are we living? - Regional Housing Supply

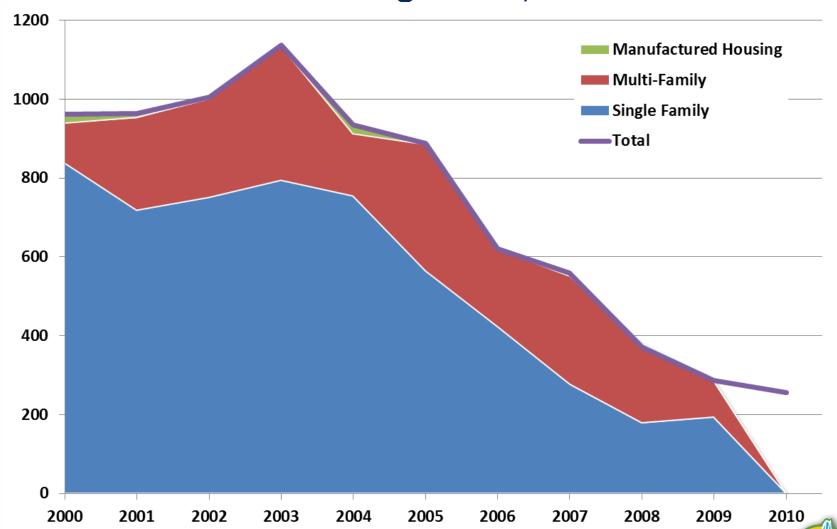






Where are we living? - Housing Occupancy

Total New Building Permits, 2000-2010



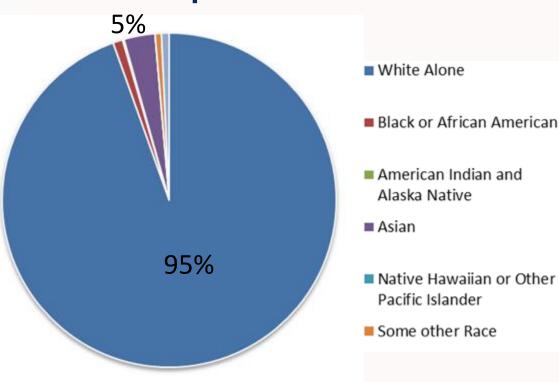




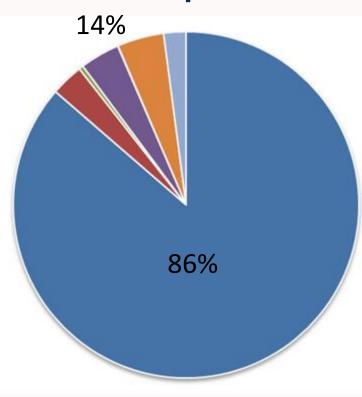
Who lives in our homes? - Own vs. Rent

Who owns and rents?

Owner-Occupied Units



Renter-Occupied Units



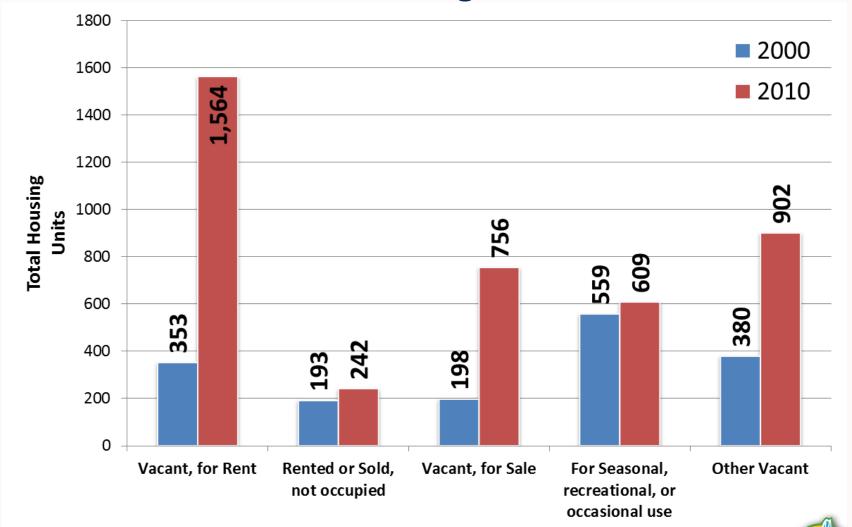






Where are we living? - Housing Occupancy

The Nature of Housing Unit Vacancies





Who lives in our homes? - Household Type

Traditional Households (HH's) are on the decline



Persons Living Alone (23% of total HH's)

Non-Family Households (30% of total HH's)

Family Households



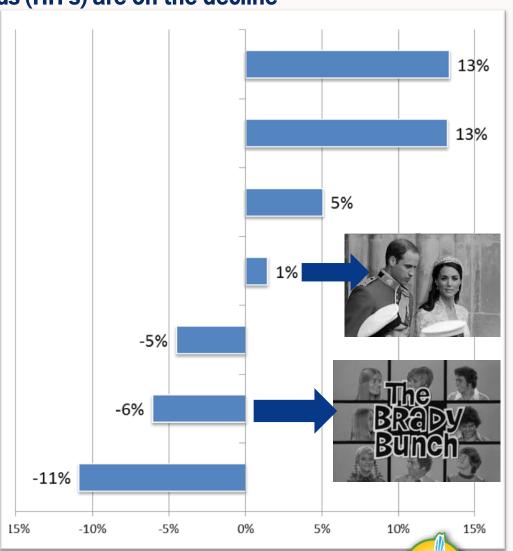
Households with Individuals under Age 18 (35% of total HH's)

Families with Children Under Age 18 (33% of total HH's)

Married Couples with Own Children under 18 (25% of total HH's)



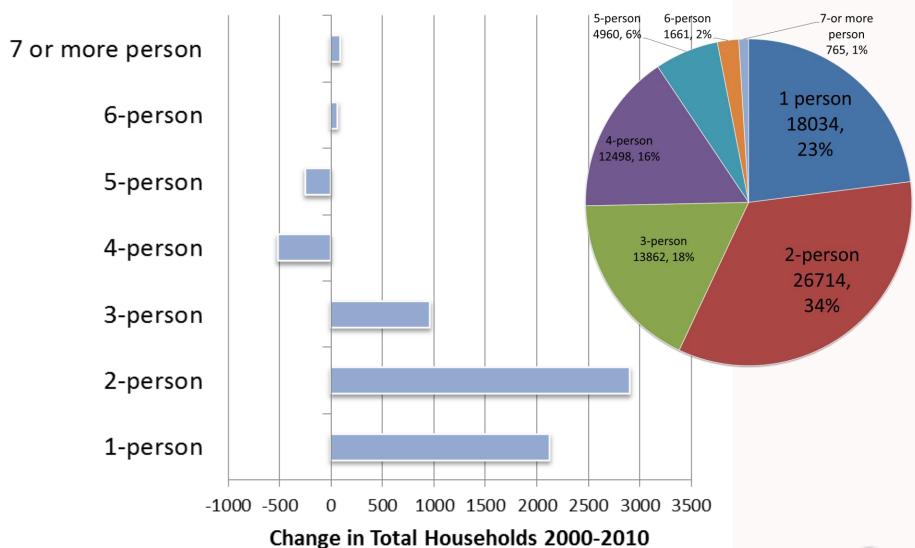








Who lives in our homes? - Size of Households



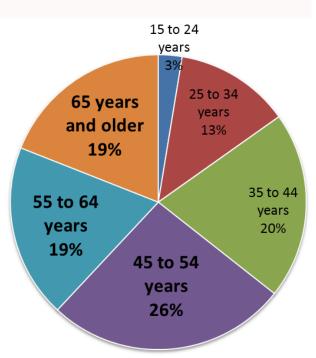




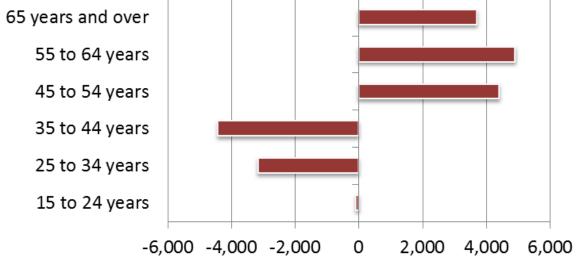


Who lives in our homes? - Age of Households

Younger Households in decline



Change in Total Households 2000-2010 by Age of Household Head







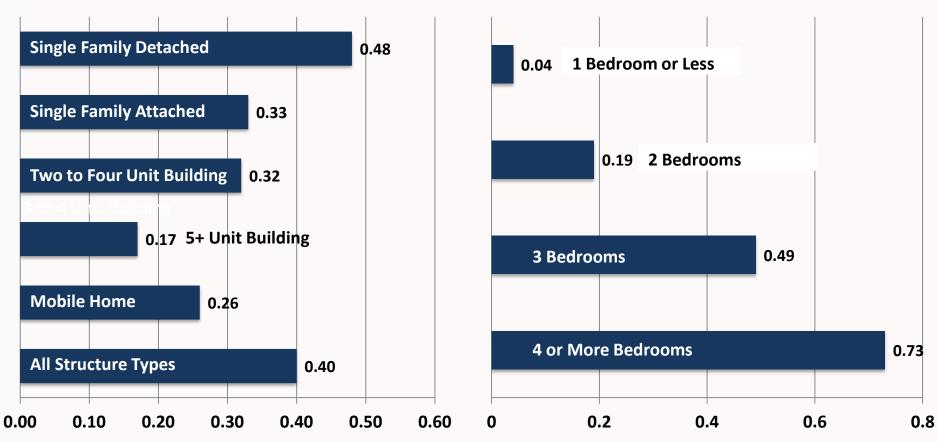


Who lives in our homes? - Children

Impact on NH Public School Enrollment

Unit Type, Grades K-12

Number of Bedrooms, Grades K-12

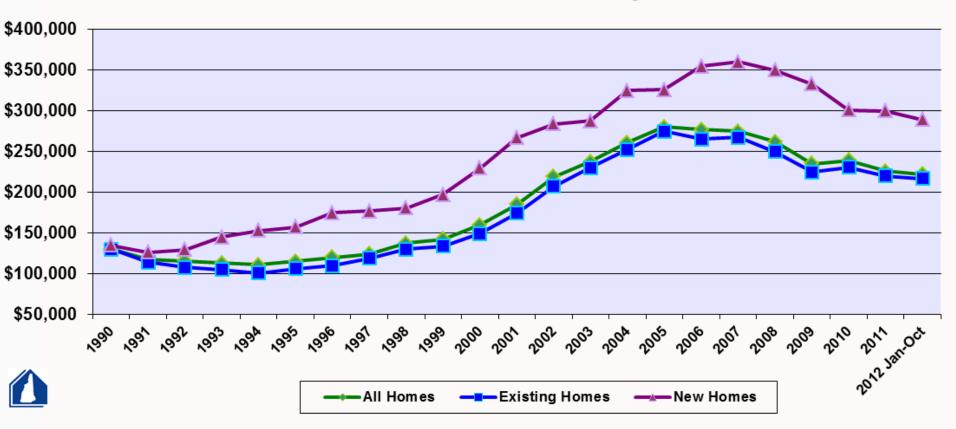








Median Purchase Price of Primary Homes

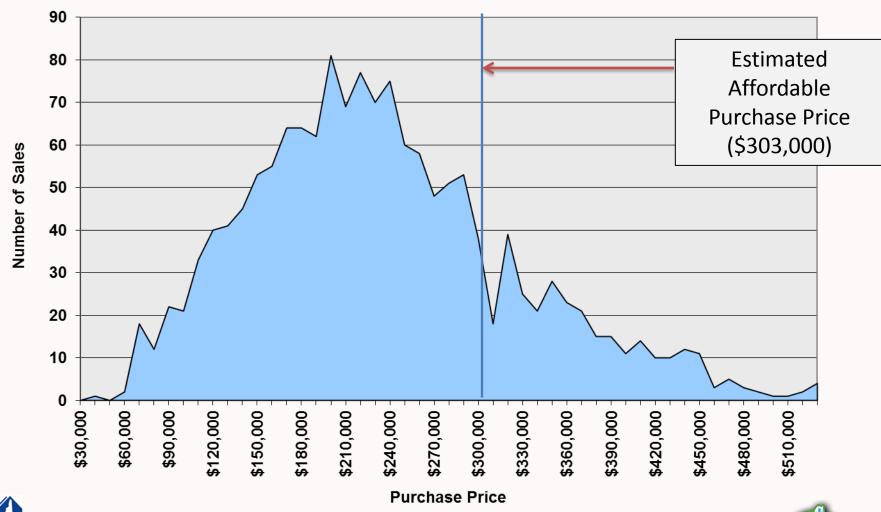








Primary Home Purchase Price Frequency, 2012



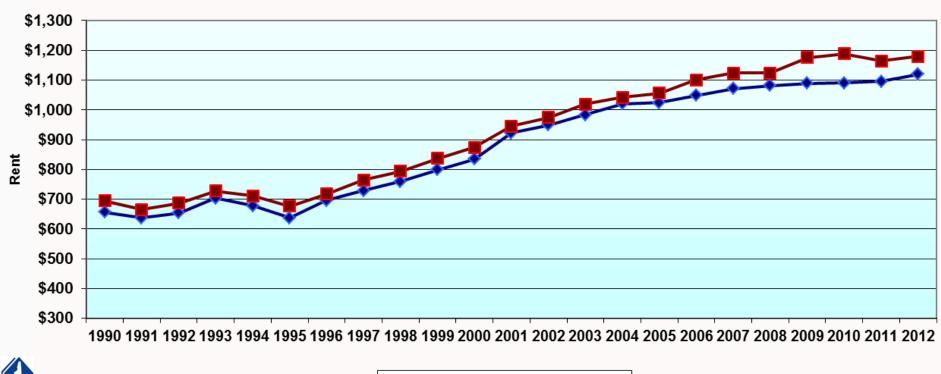








Median Gross Rental Cost





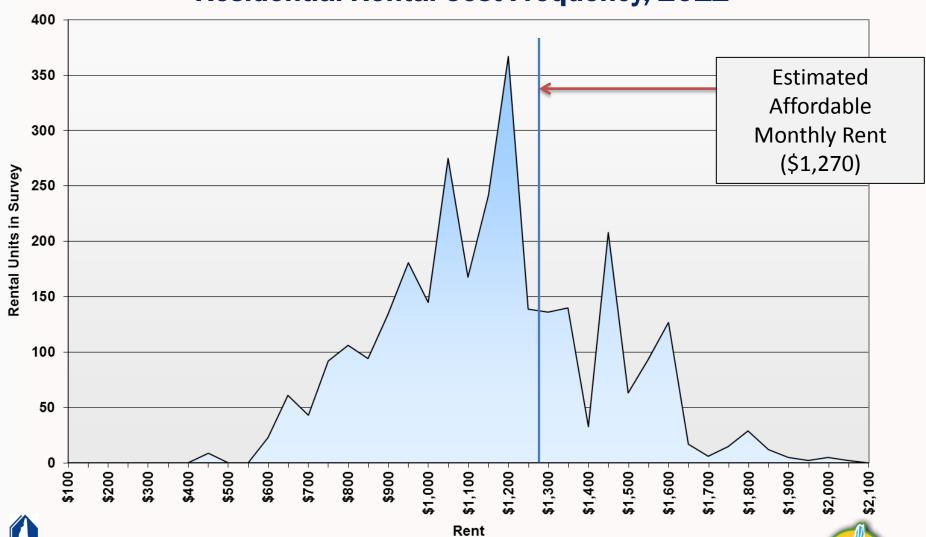








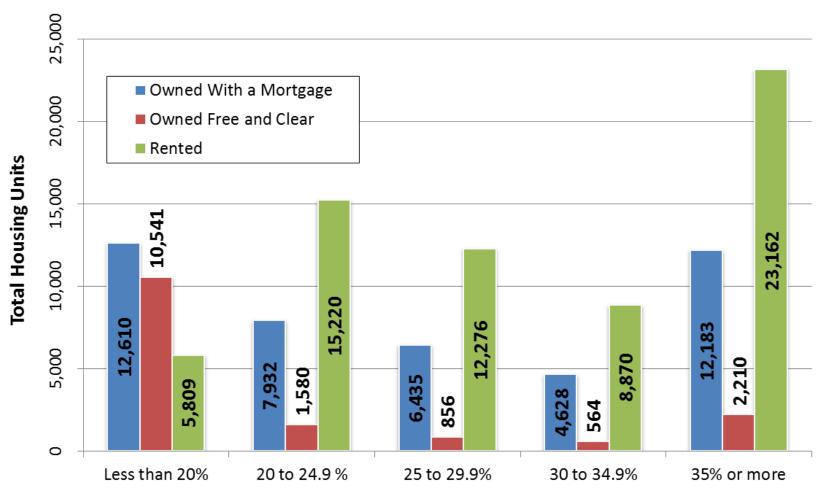
Residential Rental Cost Frequency, 2012







How affordable are our homes to our households?

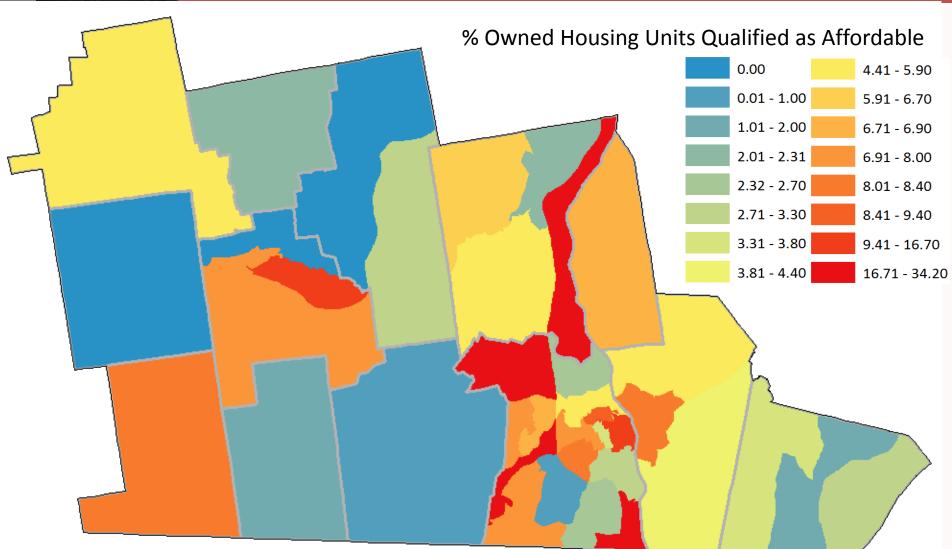


Select Housing Costs as a Percentage of Household Income



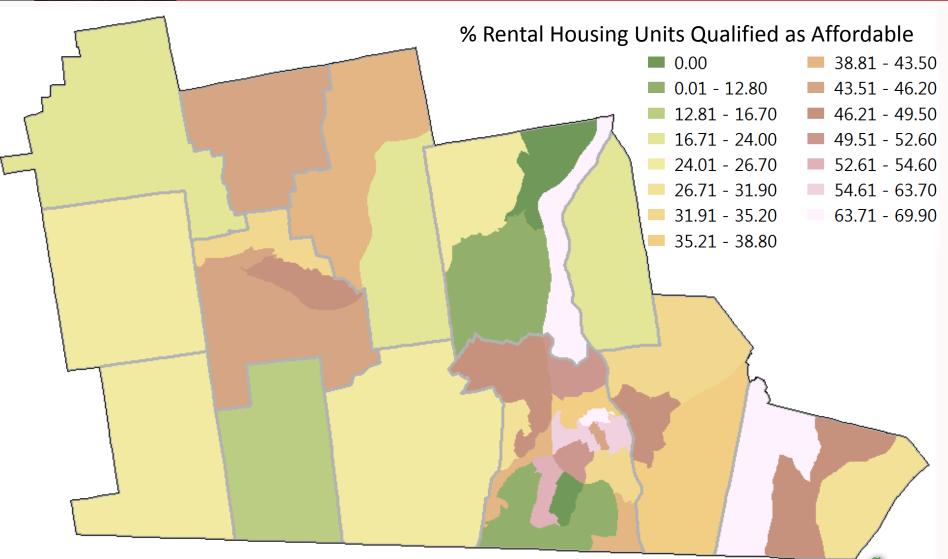






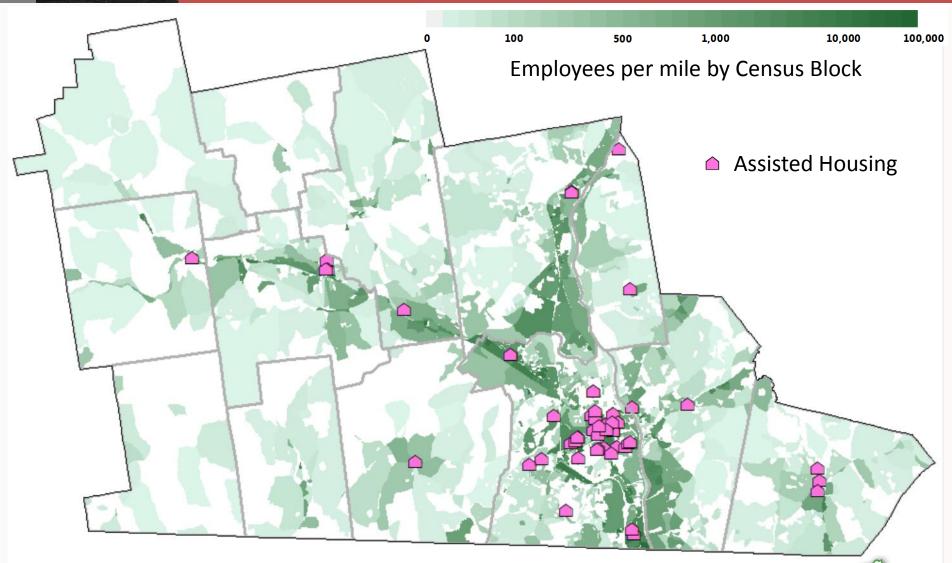








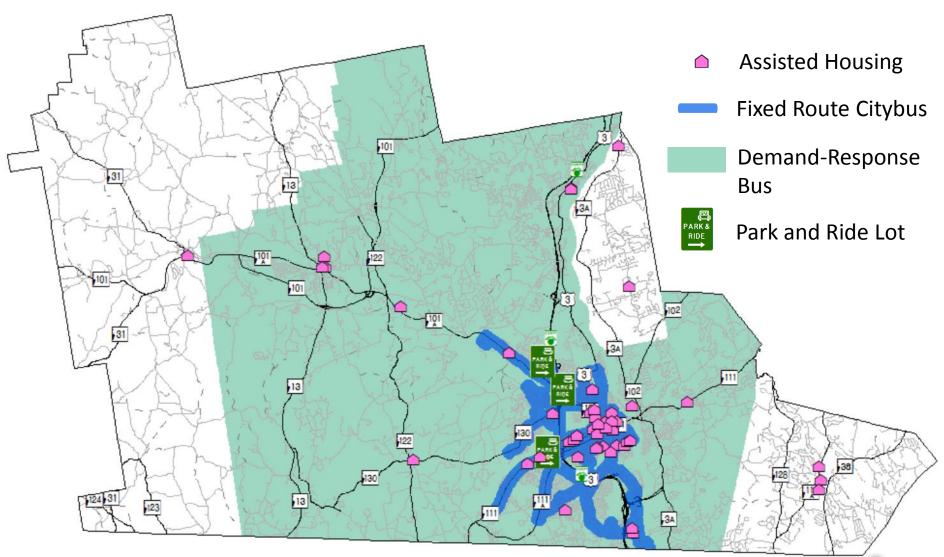
Access to Opportunity







Access to Opportunity







OUTREACH - Fall 2012

What is best about this area?

- ☐ Rural Character
- ☐ Economic Vitality
- Small Town Feel



What could make this area even better?

- Economic Vitality
- Non-Auto Transportation
- ☐ Recreation

Common Themes:

Rural Character, Economic Vitality & Transportation Choices







OUTREACH - Fall 2012

What We Heard About Housing

What is best about this area?

- Rural, Small Town & Suburban Setting
- Access to Amenities, Culture, Recreation and Jobs
- Community Spirit

What could make this area even better?

- Housing Choices
- ☐ Transportation Public Transit and Roads
- ☐ Amenities, Economic Development, Safety







OUTREACH – Fall 2012 Visual Preference Survey

What type home do you prefer?

















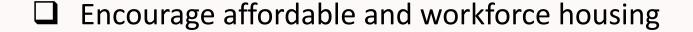




MUNICIPAL MASTER PLANS - Common Themes

Most NRPC communities included the following housing themes in their Master Plans:







Encourage a diversity of housing types



Manage fiscal impacts associated with new housing



Preserve neighborhood, town and rural character



Preserve natural features and open space



Encourage housing to meet residents of all ages' needs





BREAK-OUT GROUPS

Workshop Discussion

- ☐ Ask:
 - What's good about housing in the Region?
 - What are the challenges?
 - What are the regional needs?
- ☐ For 3 Topics:
 - Supply, Demand, and Existing Conditions
 - Affordability
 - Equitable Access to Opportunity







CONCLUSIONS - Connections

Linking Local, Regional, and State Planning

State Development Plan

RSA 9-A

Regional Planning

RSA 36:47

Local Master Plan

RSA 674:2







CONCLUSIONS - Connections

Linking Regional and Local Planning – Closer Look

- ☐ Comprehensive Regional Plan
 - Coordinated & unified look at housing
- Regional Housing Needs Assessment
 - For the purpose of assisting municipalities...
 - Regionally ALL persons, families & incomes
- Local Master Plan
 - Optional Housing Section: Assess local needs using the Regional Housing Needs Assessment





CONCLUSIONS

Using the Regional Plan to Assist Local Planning

- What are you working on?
- ☐ What hurdles to you face?
- □ Are there opportunities for collaboration?
- What can we do to help?







CONCLUSIONS – Get Involved in the Regional Plan

www.granitestatefuture.org/regions/nashua-region/

DOCUMENTS OUTREACH

Regional Plan Advisory Subcommittees' Roles and Responsibilities

Outreach Strategy (coming soon)

FALL 2012 OUTREACH RESULTS:

Outreach Summary

Full Outreach Report

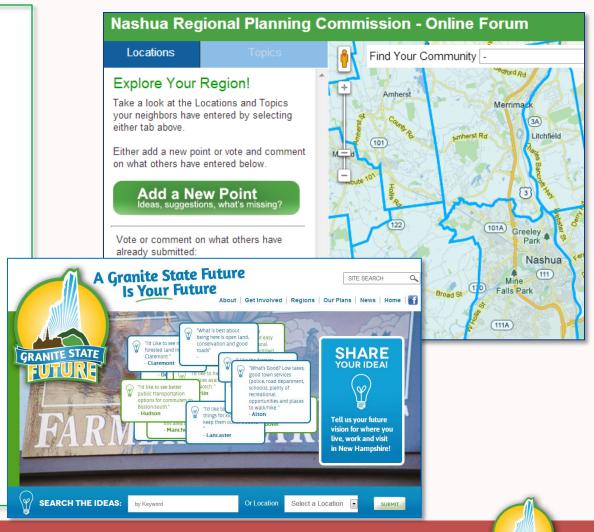
Chapter Summary Sheets:

- Transportation
- Housing
- · Economic Development

LOCAL MASTER PLAN REVIEW

A comparison of regional commonalities among the various local master plan chapters.

Transportation







CONCLUSIONS – Get Involved in the Regional Plan

Committees and Workshops

MISSED THE WORKSHOP?

TRANSPORTATION WORKSHOP 2/12/2013

- Presentation
- Discussion Guide
- . What We Heard Summary of Discussion
- . Workshop Input Table of all Comments



HOUSING WORKSHOP 3/29/2013

- Make sure to join us at NRPC's offices from 11:30-3 and share your ideas! RSVP required.
- Agenda

MISSED THE MEETING?

NRPC'S REGIONAL PLAN SUBCOMMITTEES

Regional Plan Advisory Subcommittees' Roles and Responsibilities

ADVISORY COMMITTEE

- February 26, 2013
- January 29, 2013

COMMUNITY & ECONOMIC VITALITY

Stay tuned for upcoming meetings

NATURAL RESOURCES

Stay tuned for upcoming meetings

TRANSPORTATION COMMITTEE

· Stay tuned for upcoming meetings

HOUSING COMMITTEE

· Stay tuned for upcoming meetings







CONCLUSIONS – Get Involved in the Regional Plan

Regional Listening Session – Join Us!

How can we make the Nashua Region the best place to live, learn, work, and play for everyone?



Cooperative Extension



Tuesday, April 30, 2013 6:30 – 9:00 PM

6:00 Sign in and Refreshments



Nashua Senior Center 70 Temple Street

Register at tinyurl.com/RegisterListening



